Platform Housing has participated in debt capital markets bond issues directly, via its financing subsidiary Platform HG Financing plc, and historically via social housing financing aggregators, primarily via bLEND Funding Plc and Affordable Housing Finance Plc. Below are details of the most recent bond issues[1].

Issuer	Platform HG Financing plc	Platform HG Financing plc	Platform HG Financing plc	Platform HG Financing plc	bLEND Funding Plc	Affordable Housing Finance Plc	Affordable Housing Finance Plc
Issue date	10 November 2025	10 April 2024	15 September 2021	10 August 2020	21 September 2018	18 October 2016	6 November 2014
Maturity date[2]	10 November 2039	10 April 2050	15 September 2041	10 August 2055	21 September 2047	11 August 2043	20 May 2042
Coupon/yield	5.520%/5.520%	5.342%/5.342%	1.926%/1.926%	1.625%/1.706%/1.761%[5]	3.459%/3.459%	2.893%/2.03%	3.800%/3.301%
Coupon payment dates	10 May and 10 November	10 April and 10 October	15 September and 15 March	10 February and 10 August	21 March and 21 September	11 February and 11 August	20 May and 20 November
Initial issue size[3]	£250.0m	£250.0m	£250.0m	£350.0m	£250.0m	£848.4m	£208.4m
Platform Housing participation	£250.0m	£250.0m	£250.0m	£350.0m	£180.0m	£27.0m	£50.0m
Initial retained bonds	n/a	n/a	n/a	£50m	n/a	n/a	n/a
Asset cover covenant	1.05 x EUV-SH; 1.15 x MVT	1.05 x EUV-SH; 1.15 x MVT	1.05 x EUV-SH; 1.1 5x MVT	1.05 x EUV-SH; 1.15x MVT	1.1 x EUV-SH; 1.2x MVT	1.05x EUV-SH	1.05x EUV-SH
Income cover covenant	n/a	n/a	n/a	n/a	1.00x	1.00x	1.00x
Bond Trustee	M&G Trustee Company Limited	M&G Trustee Company Limited	M&G Trustee Company Limited	M&G Trustee Company Limited	[4]	[4]	[4]
Security Trustee	As above	As above	As above	As Above	[4]	[4]	[4]
Prospectus/final terms	6 November 2025	8 April 2024	13 September 2021	6 August 2020	19 September 2018[4]	17 October 2016[4]	5 November 2014[4]
Borrower within Platform Housing Group	Platform Housing Limited	Platform Housing Limited	Platform Housing Limited	Platform Housing Limited	Platform Housing Limited	Platform Housing Limited	Platform Housing Limited
ISIN	XS3222590773	XS2796522824	XS2386298454	XS2210002189	XS1879603717	XS1273543162	XS1070308082

(1) Older transactions include bonds issued by THFC: a £3.75m participation in bonds with a 6.03% coupon maturing in 2028; Orchardbrook: a £2.8m participation in bonds with a 11.621% coupon maturing in 2038 and a £1.8m participation in bonds with a 11.961% coupon maturing in 2033 and Haven Funding (32) Plc: a £4.5m participation in bonds with a 6.48% coupon maturing in 2032.

(2) Expected maturity date in relation to Platform Housing's participation in the bLEND Funding Plc and Affordable Housing Finance Plc bonds that have a legal maturity date 2 years after the expected maturity date

(3) As at the date of Platform Housing's participation in relation to the bLEND Funding Plc and Affordable Housing Finance Plc bonds

(4) Bond related documents, where available, can be found on the websites of The Housing Finance Corporation (https://thehousingfinancecorp.com/investors/)

(5) The final percentage represents the yield on the £50m retained bond sale that occurred in December 2021