

Platform Housing Group has 5 principal banking partners as shown below. As at September 2023 these facilities totalled £776m, of which £461m was drawn and £315m was available to draw. All facilities are held by Platform Housing Limited.

| Lender | Facility ¹ £'m | Drawn £'m | Undrawn ² £'m | Fixed £'m | Variable £'m | Fixed ³ £'m | Variable ³ £'m | Maturity ⁴ |
|--------|------------------------------|--------------|-----------------------------|--------------|-----------------|---------------------------|------------------------------|-----------------------|
| Bank 1 | 337.1 | 122.1 | 215.0 | 94.1 | 243.0 | 94.1 | 28.0 | 2042/43 |
| Bank 2 | 260.0 | 260.0 | - | 258.5 | 1.5 | 258.5 | 1.5 | 2067/68 |
| Bank 3 | 100.0 | - | 100.0 | - | 100.0 | - | - | 2026/27 |
| Bank 4 | 63.0 | 63.0 | - | 63.0 | - | 63.0 | - | 2047/48 |
| Bank 5 | 15.4 | 15.4 | - | 15.4 | - | 15.4 | - | 2030/31 |
| | 775.5 | 460.5 | 315.0 | 431.0 | 344.5 | 431.0 | 29.5 | |

¹Facilities represent principal relationships. Other borrowings include a Private Placement (£80m)

²Undrawn balances are revolving credit facilities on variable interest rates

³Fixed and variable drawn debt

⁴Some facilities are amortising, see debt maturity graph for overall amortisation profile